

# 2025 Annual Accountability Report

**Rural Infrastructure Authority** 

**Agency Code: P450** 

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## **AGENCY'S DISCUSSION AND ANALYSIS**

## Infrastructure Finance Programs – Summary of Efforts and Results

The S.C. Rural Infrastructure Authority (RIA) makes grant and loan financing available for qualified infrastructure projects (drinking water, sanitary sewer and storm water drainage facilities) statewide. Financial assistance is made available to eligible applicants including local governments, special purpose districts and public works commissions. By working in partnership with local communities, these financial investments are designed to address the key objectives of protecting public health, addressing environmental quality standards and preparing communities for economic opportunities. RIA assistance helps close financial gaps for areas in need of reliable infrastructure. In addition, RIA collaborates with stakeholders to identify and coordinate additional resources for infrastructure improvements and to strengthen utility viability in the long term through planning and regional partnerships.

With recurring state appropriations, RIA's financial assistance typically totals approximately \$26 million in grants and approximately \$100 million in loans annually. Significantly, over \$1.4 billion in federal American Rescue Plan Act, State and Local Fiscal Recovery (ARPA SLFRF) grant funds were allocated to RIA by the General Assembly to assist with financing of qualified infrastructure projects. Such funds must be fully expended by December 31, 2026. And additional federal funding through the Infrastructure Investment and Jobs Act is being made available to states from the U.S. Environmental Protection Agency (EPA) over a five-year period. Every county will benefit from this infusion of federal funds by modernizing aging infrastructure as well as building capacity for future development.

RIA's essential role in providing affordable grant and loan financing options for water infrastructure has resulted in an investment of \$195 million in FY25. Cumulatively, since these programs began at RIA, 832 grants have been awarded totaling \$1.8 billion and another \$1.2 billion in affordable loan financing has been provided for 152 projects.

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## **FY25 Grant Programs**

This year, \$61 million in competitive grants were awarded for 62 projects and 56% of funds were awarded to small and rural communities. Grants were selected by RIA's Board of Directors based on the following program priorities:

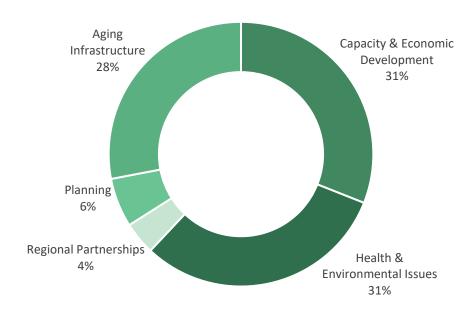


Figure 1. FY 25 grant priorities by dollars awarded.

### **FY25 State Revolving Funds Loan Programs**

Low-cost loan financing is provided through two federally capitalized State Revolving Funds (SRF) for Drinking Water and Clean Water (wastewater and stormwater). The SRF has been annually capitalized by the EPA since 1989. The program was transferred to RIA in 2015. The state program is administered jointly with the S.C. Department of Environmental Services (DES). DES prioritizes projects, handles the technical aspects of the program and ensures compliance with EPA requirements. The RIA's Office of Local Government (OLG) manages the financial component including credit reviews, loan agreements, closings and disbursement of funds as well as loan repayments and administration.

The SRF program offers below market interest rates for major water, wastewater and stormwater improvement projects throughout the state. This low-cost financing means savings for borrowers and customers.

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The federal Infrastructure Investment and Jobs Act is providing additional funding for SRF loans and principal forgiveness over five years. This year, the program closed 12 loans totaling \$109 million. In addition, \$25 million in all principal forgiveness loans, which do not have to be repaid, were approved for 25 projects.

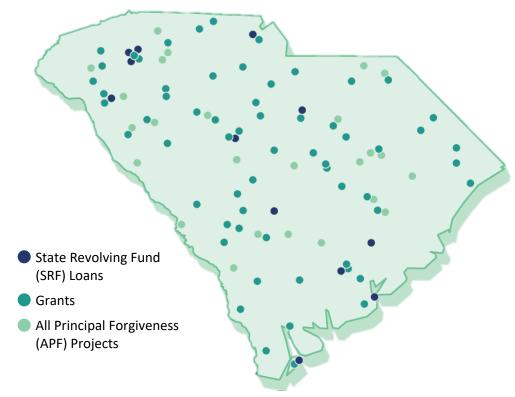


Figure 2. Map of grants and loans in FY 25.

## **Factors Impacting Performance and Future Plans**

### **One-Time Federal Funding for Grants**

The availability of substantial federal funds for infrastructure investment – over \$1.4 billion awarded by RIA in FY23 – has had a tremendous impact on the state. In fact, a recent study by the University of South Carolina, Darla Moore School of Business in conjunction with American Council of Engineering Companies (ACEC-SC) Infrastructure Works Institute (IWI), found that these funds are creating an estimated \$2.4 billion in economic output, including 3,075 jobs each year between FY21 and FY27.

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However, federal funds also have additional compliance requirements and one of the most significant is the need to have all the ARPA SLFRF funds expended by December 31, 2026. Since infrastructure projects by their nature take several years from funding approval to project construction completion, this deadline will be challenging. Additionally, supply chain delays for material and equipment as well as increased costs may play a factor in completion of these projects. Most projects are currently underway and a number of them are nearing completion.

Due to the expenditure deadline for federal funds, RIA is anticipating a significant increase in grant disbursements during FY26. Federal funds will be disbursed ahead of state funds. Staff will review documentation of eligible expenditures before approving grant disbursements. Significant staff resources are being dedicated to this federal program to ensure funds will be spent in compliance with program requirements, and projects completed in a timely manner. Staff are also offering technical assistance throughout the implementation period.

While the influx of federal grant funds has had enormous benefits for RIA's customers, it contributed to a slight dip in demand for the loan program during FY25. Some planned borrowers were unable to complete the technical requirements required before a loan can be closed. The loan program also has significant federal requirements, which have increased in recent years.

## **State Appropriations**

RIA receives approximately \$26 million in recurring state appropriations for its grant programs. Non-recurring state appropriations for grants positively impacted the performance of RIA's existing grant programs. RIA annually obligates its appropriated funds for grants but because the grants are for construction projects, funds are disbursed over several years. RIA increased individual grant amounts in response to the rising costs of construction and materials. The higher grant amount provides more flexibility to applicants, especially small communities that do not have local funds to contribute to projects. Due to the non-recurring appropriations in FY24 and FY25, RIA was still able to fund over 60 projects each year. While the non-recurring funding has helped RIA to address ongoing infrastructure needs statewide, the funding level changes year-to-year makes it more difficult to provide resources for efficient project management and challenges potential applicants who make plans to seek long-term capital improvement financing.

#### **Streamlining Procedures**

RIA has made significant efforts to streamline project management processes while maintaining appropriate accountability. Several project management tools have been developed to enhance oversight, document compliance and offer timely technical assistance to those who need it most. For example, the loan program is utilizing a new database to track loan projects more accurately and comprehensively. Additionally, the agency has begun to reach more communities through training and informational videos that are available online which is readily available and convenient for customers. These improvements will have long-term efficiency benefits for all RIA programs.

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## **Viability Efforts**

Following an FY22 study of the challenges facing smaller utilities, particularly in rural areas, RIA has undertaken several initiatives to promote greater long-term viability. Program funding resources have been provided for planning grants to assist such communities in identifying needs and making plans for improvement. In FY25, this grant program was specifically targeted to utilities serving less than 10,000 people. However, requests for this funding were fewer than expected, reflecting the limited capacity of smaller systems and the need for a different approach. Regional partnerships are one alternative and more communities are exploring the feasibility of such partnerships. In FY26, the planning program will focus on regional solutions as well as a new, interactive program of technical assistance, planning and improvement to be offered to utilities with viability challenges.

This year, RIA continued staffing the Viability Assistance Network, a group of state agencies and non-profits collaborating to provide a more coordinated approach to technical assistance. In consultation with this group, RIA published an update to the Utility Viability Tool, which helps utilities identify technical, financial and operational weaknesses so that the appropriate assistance can be provided. A contract is also underway to create a training manual for utility governing board members.

## **Risk Assessment and Mitigation Strategies**

One of the biggest risks to the program funded with federal ARPA dollars is the potential loss of funds if expenditure deadlines are not met. The large scale of projects coupled with federal compliance and timely expenditure requirements pose a particular challenge for smaller communities. The impact associated with a loss of funds would greatly challenge the state's ability to overcome public health and environmental concerns associated with clean drinking water, sanitary sewer and storm drainage protection. Further, there may be missed or delayed economic opportunities which depend on reliable and affordable infrastructure.

RIA has provided a number of on-line resources and guidelines. Additionally, technical assistance is provided regularly to address time and budget concerns and to help identify solutions so that projects can be completed in a timely manner. To mitigate challenges that are the result of cost overruns, staff actively work one-on-one with grantees to scale back projects or identify additional funding to complete projects in a timely manner. RIA has developed a strategy to utilize any unobligated ARPA dollars as they become available to address funding gaps and complete projects by the federal expenditure deadline.

Although these one-time federal dollars represent a significant investment in South Carolina's infrastructure, the need for further investment is staggering. This is evidenced by the receipt of over \$2 billion in applications for projects that could be completed in the short term. To keep up with the critical demands to address aging infrastructure, new emerging contaminants, long-term growth and economic development, it will be critical for the state to continue its commitment to invest in infrastructure needs on a recurring basis, to continue to provide technical assistance to utilities struggling to operate efficiently, and to provide incentives for regional cooperation among utilities to help ensure long-term viability.

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## **Agency Organization**

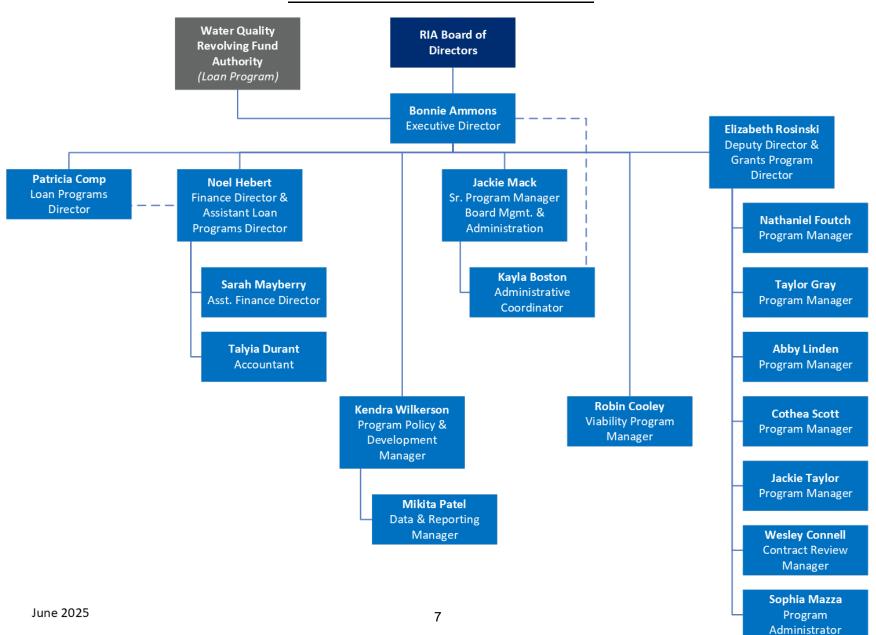
The RIA is governed by a Board of Directors that includes six members who reside in or represent distressed and/or least developed counties. The Secretary of Commerce serves as Chairman.

The RIA has an Executive Director and had authority for 18 other full time staff positions in FY25 (see Organizational Chart). Additional grant staff have been added to administer the new federal funding programs and ensure technical assistance is provided to applicants and grantees. RIA divisions are organized by grant and loan programs. In order to foster administrative collaboration, RIA contracts with the S.C. Department of Commerce to provide office space, legal, financial, human resources and other administrative support services. This agreement allows for more efficient use of staff and resources available to the RIA.

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## **AGENCY ORGANIZATIONAL CHART**



## **Reorganization and Compliance**

as submitted for the Accountability Report by:

## P450 - RURAL INFRASTRUCTURE AUTHORITY

						1	
First Name	Last Name	Role/Title		Email Addr	ess	Phone	
Kendra	Wilkerson	Program Polic Development	•	kwilkerson(a	kwilkerson@ria.sc.gov		
Secondary C	ontact						
First Name	Last Name	Role/Title		Email Addr	ess	Phone	
Bonnie	Ammons	Executive Dir	rector	bammons@1	ia.sc.gov	803-737-0390	
Agency Miss	ion				Adopted in:	2022	
To provide re infrastructure	sources for strategi	c investments tha	nt will strengt	hen and moder	nize critical c	community	
Agency Visio	on				Adopted in:	2022	
		roundwork for ec				and the	
	as well as lay the gr						
Recommenda None Agency inten agency to ope	ations for reorgan	ization requiring	g legislative ion to division tly in the suc	change: ons, department ecceeding fiscal			
Recommenda None Agency intendagency to ope None Significant ev	ations for reorgan	ization requiring	g legislative ion to division tly in the suc	change: ons, department occeeding fiscal (2025			

online and the State Library? (See also S.C. Code Ann. § 60-2-20).

Reason agency is out of compliance: (if applicable)		
including electronic ones, to the Dep Records Act (S.C. Code Ann. § 30-1-	ious requirements to transfer its records, artment of Archives and History? See the Public 10 through 30-1-180) and the South Carolina t (S.C. Code Ann. § 26-6-10 through 26-10-210).	Yes
Does the law allow the agency to pro	mulgate regulations?	No
Law number(s) which gives the agency the authority to promulgate regulations:		
Has the agency promulgated any reg	No	
Is the agency in compliance with S.C agency to conduct a formal review of	. Code Ann. § 1-23-120 (J), which requires an its regulations every five years?	Yes
(End of R	eorganization and Compliance Section)	

## Strategic Plan Results

FY2025

Improve or address infrastructure needs to protect public health and the environment and support economidevelopment

Perf.														
Measure	Book daday	D			Value Type	Desired	True Acceptable	Calculation Method	Date Co	Data Location	Stakeholder Need Satisfied	Primary Stakeholder	State Funded Program Number Responsible	Notes
Number 1.1	Description Use state grants to support cor					Outcome	Time Applicable	Calculation Method	Data Source			nd Economic Development	Responsible	Notes
										•				
1.1.1	Award at least the target value of state grants to support capital improvements to water, wastewater or stormwater infrastructure	\$40,322,041	\$47,000,000	\$57,393,298	Dollar Amount	Equal to or greater than	State Fiscal Year	Actual value of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	0100.000000.000, 2600.1010000X000, 2600.101500X000	N/A
1.1.2	Award at least the target number of state grants to support capital improvements to water, wastewater or stormwater infrastructure	47	35	46	Count	Equal to or greater than	State Fiscal Year	Actual number of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	0100.000000.000, 2600.101000X000, 2600.101500X000	N/A
1.2	Provide affordable loan financ	cing to address w	ater quality and i	replace aging infi	rastructure	<u> </u>	•			State Objective:	Public Infrastructure a	nd Economic Development		
1.2.1	Close at least the target value of loans	\$203,566,593	\$200,000,000	\$108,953,622	Dollar Amount	Equal to or greater than	State Fiscal Year	Value of loans executed	SRF loans closed	Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions as well as not-for-profit water and sewer systems	3003.010000.000, 3003.050000X000	Projects must complete the SRF technical processes of preliminary engineering report, design, construction permit and bidding prior to closing the loan. Sometimes projects do not move through the process as quickly as originally estimated which results in fewer loans being closed. These projects remain in the queue for the next fiscal year.
1.2.2	Close at least the target number of loans  Use state grants for utility pla	19	20		Count	Equal to or greater than	State Fiscal Year	Number of loans closed	SRF loans closed	Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions as well as not-for-profit water and sewer systems	3003.010000.000, 3003.050000X000	Projects must complete the SRF technical processes of preliminary engineering report, design, construction permit and bidding prior to closing the loan. Sometimes projects do not move through the process as quickly as originally estimated which results in fewer loans being closed. These projects remain in the queue for the next fiscal year.

Perf. Measure						Desired					Stakeholder Need		State Funded Program Number	
Number	Description	Base	Target	Actual	Value Type	Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Satisfied	Primary Stakeholder	Responsible	Notes
2.1.1	Award at least the target value of state grants to address long- term planning	\$3,896,800	\$4,500,000		Dollar Amount	Equal to or greater than	State Fiscal Year	Actual value of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	0100.000000.000, 2600.101000X000, 2600.101500X000	Planning grant requests were fewer than expected. These grants are targeted to smaller utilities with less capacity to develop applications. In FY26, the program is being redesigned to better fit community needs, capacity and agency priorities.
2.1.2	Award at least the target number of state grants to address long-term planning	19	18	16	Count	Equal to or greater than	State Fiscal Year	Actual number of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special gurpose districts and public works commissions	0100.000000.000, 2600.101000X000, 2600.101500X000	Planning grant requests were fewer than expected. These grants are targeted to smaller utilities with less capacity to develop applications. In FY26, the program is being redesigned to better fit community needs, capacity and agency priorities.
2.2	Use principal forgiveness loan	funds to assist ut	ilities with long t	erm needs				•		State Objective:	Public Infrastructure a	nd Economic Development		
2.2.1	Close at least the target value of principal forgiveness loans	\$22,761,775	\$24,800,000	\$25,000,130	Dollar Amount	Equal to or greater than	State Fiscal Year	Value of principal forgiveness loans closed	SRF loans closed	Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	3003.010000.000, 3003.050000X000	N/A
2.2.2	Close at least the target number of principal forgiveness loans	24	24	25	Count	Equal to or greater than	State Fiscal Year	Number of principal forgiveness loans closed	SRF loans closed	Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	3003.010000.000, 3003.050000X000	N/A
2.3	Provide training and technical	l assistance to bui	ld capacity to ad	dress infrastruct	ure needs					State Objective:	Public Infrastructure a	nd Economic Development		
2.3.1	Assist applicants and potential applicants with at least the target number of potential projects or project issues	840	500	556	Count	Equal to or greater than	State Fiscal Year	Number of training participants and individual technical assistance	RIA data	Internal files	Direct benefit to customers by increasing knowledge of agency programs and coordination of additional funds for water and sewer improvements and direct benefit to agency for leveraging available state dollars.	Direct customers and agency staff	0100.000000.000, 3003.010000.000	N/A

## Strategic Plan Development

FY2026

Goal 1 Improve or address infrastructure needs to protect public health and the environment and support economic development

Goal 2 Build long term infrastructure capacity and viability

as submitted for the Accountability Report by:

Perf. Measure Number				Value Type	Desired Outcome	Time Applicable	Calculation Method	Data Source	Data Location	Stakeholder Need Satisfied	Primary Stakeholder	State Funded Program Number Responsible	Notes
1.1	Use state grants to suppor	t community effor	ts to construct, re	place or upgrad	e critical infrast	ructure			State Objective:	Public Infrastructure	e and Economic Deve	lopment	
1.1.1	Award at least the target value of state grants to support capital improvements to water, wastewater or stormwater infrastructure	\$57,393,298	\$44,000,000	Dollar Amount	Equal to or greater than	State Fiscal Year	Actual value of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	0100.000000.000, 2600.101000X000, 2600.101500X000	
1.1.2	Award at least the target number of state grants to support capital improvements to water, wastewater or stormwater infrastructure	46		Count	Equal to or greater than	State Fiscal Year	Actual number of approved grant requests	RIA grant	Customer relations database maintained by RIA staff	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions	0100.000000.000, 2600.101000X000, 2600.101500X000	
1.2	Provide affordable loan fir	nancing to address	s water quality and	d replace aging i	infrastructure				State Objective:	Public Infrastructure	e and Economic Deve	lopment	
1.2.1	Close at least the target value of loans	\$108,953,622		Dollar Amount	greater than		Value of loans executed		Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions as well as not-for-profit water and sewer systems	3003.010000.000, 3003.050000X000	
1.2.2	Close at least the target number of loans	12	12	Count	Equal to or greater than	State Fiscal Year	Number of loans closed	SRF loans closed	Internal files	Direct benefit to agency customers by improving water and sewer infrastructure	Direct customers: Public water and sewer providers such as units of local government, special purpose districts and public works commissions as well as not-for-profit water and sewer systems	3003.010000.000, 3003.050000X000	

Perf. Measure					Desired	Time				Stakeholder Need	Primary	State Funded Program	
Number	Description	Base	Target	Value Type	Outcome	Applicable	Calculation Method	Data Source	Data Location	Satisfied	Stakeholder	Number Responsible	Notes
2.1.1	Award at least the target	\$3,640,562		Dollar Amount			Actual value of approved	RIA grant	Customer relations	Direct benefit to	Direct customers:	0100.000000.000,	
2.1.1	value of state grants to	\$3,040,302	\$1,000,000	Donai Amount	greater than	State Fiscar Fear	grant requests	KiA giant	database	agency customers by	Public water and	2600.101000X000,	
	address long-term planning				greater than		grant requests		maintained by		sewer providers	2600.101000X000, 2600.101500X000	
	address long-term planning									improving water and		2600.101500X000	
									RIA staff	sewer infrastructure	such as units of local		
											government, special		
											purpose districts and		
											public works		
											commissions		
2.2	Provide technical assistant	ce and other reson	rces to address the	e long term need	s of smaller uti	ities and strength	en viability.		State Objective:	Public Infrastructur	and Economic Deve	lonment	
				<b>.g</b>		<b>-</b>	,,-		~			<b>F</b>	
2.2.1	Enroll at least the target	New	3	Count	Equal to or	State Fiscal Year	Actual number of	RIA grant	Customer relations	Direct benefit to	Direct customers:	0100.000000.000,	
	number of participants into				greater than		approved grant requests		database	agency customers by	Public water and	2600.101000X000,	
	the Viability Improvement								maintained by	improving water and	sewer providers	2600.101500X000	
	Program								RIA staff	sewer infrastructure	such as units of local		
1									1		government, special		
1									İ		purpose districts and		
1									İ		public works		
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2.3	XI								6 01:	DIP TC 4	15 . 5		
2.3	Use principal forgiveness l	loan funds to assis	t utilities with long	g term needs					State Objective:	Public Infrastructur	e and Economic Deve	lopment	
2.3.1	Close at least the target	\$25,000,130	\$19,000,000	Dollar Amount	Equal to or	State Fiscal Vear	Value of principal	SRF loans closed	Internal files	Direct benefit to	Direct customers:	3003.010000.000,	
2.3.1	value of principal	\$25,000,150	\$17,000,000	Donar / tinount	greater than	State 1 iscar 1 car	forgiveness loans closed	Die iouns crosed	internal mes	agency customers by	Public water and	3003.050000X000	
	forgiveness loans				greater than		lorgiveness iouns closed			improving water and	sewer providers	3003.03000021000	
	lorgiveness ioans									sewer infrastructure	such as units of local		
										sewer minustracture	government, special		
											purpose districts and		
											public works		
											commissions		
											Commissions		
2.3.2	Close at least the target	25	23	Count	Equal to or	State Fiscal Year	Number of principal	SRF loans closed	Internal files	Direct benefit to	Direct customers:	3003.010000.000,	
	number of principal				greater than		forgiveness loans closed			agency customers by	Public water and	3003.050000X000	
	forgiveness loans									improving water and	sewer providers		
	_									sewer infrastructure	such as units of local		
1									İ		government, special		
1									1		purpose districts and		
1									1		public works		
1									1		commissions		
	1								ĺ				
2.4	Provide training and techn	l nical assistance to	huild capacity to	ddress infrastri	eture needs				State Objective	Public Infrastructur	and Economic Deve	lonment	
2.7	Trovide training and tech	near assistance to	Dana Capacity 10 8	idaress mirastrt	ictare necus				State Objective:	T done init astructur	and Economic Deve	iopiatiit	
2.4.1	Assist applicants and	556	1,000	Count	Equal to or	State Fiscal Year	Number of training	RIA data	Internal files	Direct benefit to	Direct customers	0100.000000.000,	
1	potential applicants with at		,		greater than	]	participants, individual		ĺ	customers by	and agency staff	3003.010000.000	
1	least the target number of						technical assistance, and		1	increasing knowledge	<i>g</i> ,		
1	potential projects or project						training video views		İ	of agency programs			
1	issues								İ	and coordination of			
1									İ	additional funds for			
1									1	water and sewer			
1									1	improvements and			
1									1	direct benefit to			
1									İ	agency for leveraging			
1									İ	available state			
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## **Budget Data**

as submitted for the Accountability Report by

State Funded Program No.	State Funded Program Title	Description of State Funded Program	(Actual) General		(Actual) Other	(Actual) Federal	(Actual) Total	(Projected) General		(Projected) Other	(Projected) Federal	(Projected) Total
0100.000000.000	Administration	To administer the Rural Infrastructure Authority and its grant programs	\$ -	\$	676,687.00	\$ -	\$ 676,687.00		\$	1,141,764.00	\$ 310,285.00	\$ 1,452,049.00
2600.101000X000	SC Rural Infrastructure Fund	To provide financial assistance for infrastructure and other activities to the state's rural areas that enhance economic growth and development. It can be used for job creation and/or product development.		\$	1,600,951.00	\$ -	\$ 1,600,951.00	\$ 8,870,056.00	\$	-	\$ -	\$ 8,870,056.00
9825.370000X000	SC Rural Infrastructure Fund	Non-recurring appropriations for the SC Rural Infrastructure Fund	\$ 10,111,139.00	\$	-	\$ -	\$ 10,111,139.00	\$ 12,000,000.00	\$	-	\$ -	\$ 12,000,000.00
2600.101500X000	Statewide Water and Sewer Fund	Established by proviso, the Statewide Water and Sewer Fund assists qualified infrastructure projects not eligible for the Rural Infrastructure Fund.	\$ 67,335.00	\$	·	\$ -	\$ 67,335.00	\$ 8,000,000.00	\$	-	\$ -	\$ 8,000,000.00
9822.380000X000	State Wide Water and Sewer Fund	Non-recurring appropriations for the Statewide Water and Sewer Fund	\$ 3,498,012.00	\$	-	\$ -	\$ 3,498,012.00	\$ 15,000,000.00	\$	-	\$ -	\$ 15,000,000.00
2600.102000X000	Planning & Technical Assistance - Small	To provide planning grants and technical assistance supporting sustainable long-term solutions for local utilities.	\$ 2,631,527.00	\$	-	\$ -	\$ 2,631,527.00	\$ 5,000,000.00	\$	-	\$ -	\$ 5,000,000.00
3003.010000.000	Office of Local Government	To administer the loan programs offered by the Rural Infrastructure Authority.	\$ -	\$	168,799.00	\$ -	\$ 168,799.00	\$ -	\$	696,000.00	\$ -	\$ 696,000.00
3003.050000X000	Loans	To provide loan programs for qualified water and waste water infrastructure projects.	\$ 14,332,610.00	\$ 1	09,751,918.00	\$ -	\$ 124,084,528.00	\$ 14,332,610.00	\$ 1	103,000,000.00	\$ 280,000.00	\$ 117,612,610.00
9500.050000.000	State Employer Contributions	The state funded program used to record employer contributions for the agency.	\$ -	\$	292,230.00	\$ -	\$ 292,230.00	\$ -	\$	549,156.00	\$ 129,813.00	\$ 678,969.00
2600.102500X000	South Carolina Infrastructure Investment Program (SCIIP)	The South Carolina Infrastructure Investment Program (SCIIP) is a major one-time initiative to improve water, wastewater and stormwater systems throughout the state using federal funds allocated by the 2021 American Rescue Plan Act (ARPA).	-	\$	-	\$ 310,701,106.00	\$ 310,701,106.00	\$ -	\$	-	\$ 809,000,000.00	\$ 809,000,000.00
	1	1			14							

## **Legal Data**

as submitted for the Accountability Report by:

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
1-11-20	State	Statute		Not related to agency deliverable		No Change
1-11-25	State	Statute	Local Government Division - Establishes the Local Government Division and outlines grant responsibilities.	Requires a service	Grant administration	No Change
1-11-26	State	Statute	Local Government Division - Outlines rules for use of grant funds and provides penalties for violations.	Requires a service		No Change
11-37-200	State	Statute	Names the RIA Director as a member of the Water Resources Coordinating Council.	Board, commission, or committee on which someone from our agency must/may serve		No Change
11-40-250	State	Statute	SC Infrastructure Facilities Authority - Requires RIA to staff and assist the SC Infrastructure Facilities Authority.	Requires a service	Loan administration	No Change
11-40-40	State	Statute	· ·	Distribute funding to another entity		No Change

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
11-42-10	State	Statute	SC Comprehensive Infrastructure Development Act - Names this chapter the "South Carolina Comprehensive Infrastructure Development Act."	Not related to agency deliverable		No Change
11-42-20	State	Statute	Regional Development Division - Lays out the legislative purpose for establishing the Division of Regional Development.	Not related to agency deliverable		No Change
11-42-30	State	Statute	Regional Development Division - Defines terms related to the Division of Regional Development.	Not related to agency deliverable		No Change
11-42-40	State	Statute	Regional Development Division - Establishes the Division of Regional Development within RIA.	Not related to agency deliverable		No Change
11-42-50	State	Statute	Regional Development Division - Lists powers and duties of the Division of Regional Development.	Requires a service	Creation of a state infrastructure development plan, coordination of regional infrastructure development plans, and coordination of state programs and resources that impact or affect infrastructure development	No Change
11-42-60	State	Statute	Regional Development Division - Lists administrative powers of the Division of Regional Development.	Not related to agency deliverable		No Change
11-50-10	State	Statute	SC Rural Infrastructure Authority - Names this chapter the "South Carolina Rural Infrastructure Act."	Not related to agency deliverable		No Change

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
11-50-100	State	Statute	SC Rural Infrastructure Authority - Outlines authorizations related to financing agreements.	Not related to agency deliverable		No Change
11-50-110	State	Statute	SC Rural Infrastructure Authority - Exempts RIA from taxes.	Not related to agency deliverable		No Change
11-50-120	State	Statute	SC Rural Infrastructure Authority - Outlines procedures related to loan defaults.	Requires a service	Notification of the State Treasurer regarding loan defaults	No Change
11-50-130	State	Statute	SC Rural Infrastructure Authority - Limits liability of RIA and its board members and employees.	Not related to agency deliverable		No Change
11-50-140	State	Statute	SC Rural Infrastructure Authority - Allows RIA to act without additional notices, proceedings, or publications.	Not related to agency deliverable		No Change
11-50-150	State	Statute	SC Rural Infrastructure Authority - Requires all RIA funds to be deposited with the State Treasurer.	Not related to agency deliverable		No Change
11-50-160	State	Statute	SC Rural Infrastructure Authority - Requires RIA to submit multiple annual reports and have an annual audit by an independent CPA.	Requires a service	Agency reports	No Change

Leader	To to Barbara	T	Description	Purpose the law	Notes	Character de la EVA025
Law number 11-50-170	Jurisdiction State	Type Statute	Description  SC Rural Infrastructure Authority - Requires liberal construction of the chapter and approval of loans by the public entities that control applicable ad valorem taxes for general operating purposes.	Not related to agency deliverable	Notes:	Changes made during FY2025 No Change
11-50-180	State	Statute	SC Rural Infrastructure Authority - Establishes severability of any provision held unconstitutional or invalid.	Not related to agency deliverable		No Change
11-50-20	State	Statute	SC Rural Infrastructure Authority - Outlines legislative findings related to the South Carolina Rural Infrastructure Act.	Not related to agency deliverable		No Change
11-50-30	State	Statute	SC Rural Infrastructure Authority- Provides for the selection of qualified infrastructure projects for loans or other financial assistance through the Rural Infrastructure Fund and provides necessary authority to fund, operate and administer the functions of the agency.	Distribute funding to another entity		No Change
11-50-40	State	Statute	SC Rural Infrastructure Authority - Defines terms related to the South Carolina Rural Infrastructure Act.	Not related to agency deliverable		No Change
11-50-50	State	Statute	SC Rural Infrastructure Authority - Outlines terms, qualifications, and appointing authorities of the members of the RIA board of directors.	Not related to agency deliverable		No Change
11-50-55	State	Statute	SC Rural Infrastructure Authority - Allows the RIA board to hire a director.	Not related to agency deliverable		No Change

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
11-50-60	State	Statute	SC Rural Infrastructure Authority - Outlines RIA's powers.	Distribute funding to another entity		No Change
11-50-65	State	Statute	SC Rural Infrastructure Authority - Requires the SC Department of Commerce to provide administrative support to RIA.	Not related to agency deliverable		No Change
11-50-70	State	Statute	SC Rural Infrastructure Authority - Outlines sources of revenue that may be used by the Rural Infrastructure Fund.	Not related to agency deliverable		No Change
11-50-80	State	Statute	SC Rural Infrastructure Authority - Establishes procedures for earnings on balances in the Rural Infrastructure Fund.	Not related to agency deliverable		No Change
11-50-90	State	Statute	SC Rural Infrastructure Authority - Requires RIA to select and administer eligible loan and other financial assistance for projects.	Distribute funding to another entity		No Change
33 USC 1383	Federal	Statute	Title VI of the Clean Water Act - Provides necessary authority and program requirements for the Clean Water State Revolving Loan Program.	Distribute funding to another entity		No Change
42 USC 300j-12	Federal	Statute	Safe Drinking Water Act - Provides necessary authority and program requirements for the Drinking Water State Revolving Loan Program.	Distribute funding to another entity		No Change

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
48-5-30	State	Statute	Water Quality Revolving Fund Authority-Provides necessary authority to fund, invest, use, and administer the clean water fund, the drinking water fund, and other authorized activities permitted by the Safe Drinking Water Act.	Distribute funding to another entity		No Change
Proviso 54.1	State	FY25-26 Proviso	Rural Infrastructure Fund Carry Forward - Allows the carry forward of funds in the Rural Infrastructure Fund from the prior fiscal year to the current fiscal year.	Funding agency deliverable(s)		No Change
Proviso 54.2	State	FY25-26 Proviso	Carry Forward Local Government Assistance - Allows the carry forward of funds appropriated for the purpose of matching federal funds from the prior fiscal year to the current fiscal year.	Funding agency deliverable(s)		No Change
Proviso 54.3	State	FY25-26 Proviso	Carry Forward Calculation - Allows for certain funds to be excluded from the calculation of the carry forward authority.	Funding agency deliverable(s)		No Change
Proviso 54.4	State	FY25-26 Proviso	State Water Pollution Control Revolving Fund - Allows any state funds remaining after fully matching federal grants for the State Revolving Funds under the Clean Water Act or Safe Drinking Water Act to be deposited into the South Carolina Infrastructure Revolving Loan Fund established pursuant to Section 11-40-50.	Distribute funding to another entity		No Change

				Purpose the law		
Law number	Jurisdiction	Type	Description	serves:	Notes:	Changes made during FY2025
Proviso 54.5	State	FY25-26 Proviso	Statewide Water and Sewer Fund - Funds allocated for the Statewide Water and Sewer Fund to assist qualified Infrastructure projects not otherwise eligible for the Rural Infrastructure Fund. Projects will be selected for assistance based on the same procedures and guidelines established for the Rural Infrastructure Fund. Funds allocated may carry forward from the prior fiscal year to any current fiscal year.	Distribute funding to another entity		No Change
Proviso 54.6	State	FY25-26 Proviso	Carry Forward - Planning and Technical Assistance Funds - Allows the carry forward of funds appropriated for Planning and Technical Assistance from the prior fiscal year to the current fiscal year	Funding agency deliverable(s)		Added
Act 244 of 2022	State	Statute	Authorizes the expenditure of federal funds disbursed to the state in the American Rescue Plan Act of 2021	Requires a service		No Change
Proviso 118.20	State	FY24-25 Proviso	Appropriates funds to the agency for specific projects	Distribute finding to another entity	Proviso was not reenacted in FY26.	No Change
Proviso 118.20	State	FY24-25 Proviso	Appropriates funds to the agency for the State Revolving Fund match for federal funding	Funding agency deliverable(s)	Proviso was not reenacted in FY26.	No Change
Act 6 of 2023	State	Statute	Authorizes the expenditure of additional federal funds disbursed to the state in the American Rescue Plan Act of 2021	Funding agency deliverable(s)		No Change

Law number	Jurisdiction	Туре	Description	Purpose the law serves:	Notes:	Changes made during FY2025
Public Law 117-58	Federal	Statute	Increases funding for the State Revolving Fund loan program (Bipartisan Infrastructure Law)	Funding agency deliverable(s)		No Change
Proviso 109.3	State	FY25-26 Proviso	DOR: Rural Infrastructure Fund Transfer - Authorizes the transfer of funds to RIA's Rural Infrastructure Fund	Funding agency deliverable(s)		No Change
Proviso 118.22(B)(48)	State	FY25-26 Proviso	Appropriates non-recurring revenue to each of the agency's two grant funds (\$12M to the Rural Infrastructure Fund and \$15M to the Statewide Water and Sewer Fund)	Funding agency deliverable(s)	The amount of funds appropriated to the Rural Infrastructure Fund decreased. The number of the proviso subsection also changed.	Amended

## **Services Data**

as submitted for the Accountability Report by:

1 3 1	Description of Direct Customer  The agency offers grants to public water and sewer providers.	Customer Name  Public water and sewer providers such as units of local government, special purpose districts and public works commissions	Others Impacted by Service Customers of public water and sewer utilities	Division or major organizational unit providing the service. Grant Program	Description of division or major organizational unit providing the service. Grant program managers provide technical assistance for project development as well as assist customers with implementation of grant projects.	If infrastructure is not improved, it	Changes made to services during FY2025 No Change	Summary of changes to services
financing through its loan	The agency offers loans to public water and sewer providers	Public water and sewer providers such as units of local government, special purpose districts and public works commissions	Customers of public water and sewer utilities	Loan Program	The loan program staff responsibilities include credit reviews, loan agreements, disbursements and repayments.	If infrastructure is not improved, it becomes increasingly difficult for the water or sewer system to protect public health and the environment.	No Change	

## **Partnerships Data**

as submitted for the Accountability Report by:

Type of Partner Entity	Name of Partner Entity	Description of Partnership	Change to the partnership during the past fiscal year
State Government	Department of Commerce	RIA has an administrative support agreement with Commerce and collaborates with the agency on providing infrastructure support for community development, industrial site development as well as economic development.	No Change
State Government	Department of Environmental Services	1 - RIA jointly administers the State Revolving Funds with DES, who manages the technical aspects of the program while RIA oversees the financial functions of SRF; 2 - RIA shares information on regulatory issues and coordinates with DES's Office of Rural Water on provision of technical assistance; 3 - RIA coordinates with multiple DES departments to ensure timely permitting of grant projects using federal ARPA funds.	No Change
Federal Government	Infrastructure Funders (federal and state agencies)	RIA participates in informal collaboration with federal and state agencies to leverage resources, streamline processes where feasible and provide technical assistance for customers.	No Change
Local Government	SC Councils of Governments	With appropriations from American Rescue Plan Act (ARPA) funds, the COGs are providing grant administration services to RIA grantees identified by RIA.	No Change
State Government	Department of Transportation	RIA coordinates as needed with SCDOT to ensure timely permitting of grant projects using federal ARPA funds and state funds.	No Change
Federal Government	U.S. Army Corps of Engineers	RIA coordinates as needed with the Corps to ensure timely permitting of grant projects using federal ARPA funds and state funds.	No Change

Type of Partner Entity	Name of Partner Entity	Description of Partnership	Change to the partnership during the past fiscal year
Professional Association		RIA participates in informal collaboration with organizations that provide technical assistance to water and sewer utilities. The purpose is to leverage resources, streamline processes where feasible and provide technical assistance for customers.	No Change

## Reports Data

as submitted for the Accountability Report by:

	Law Number	Summary of information requested	Date of most recent submission DURING the past			Method to access the	Direct access hyperlink or agency contact (if not provided to LSA	during the past fiscal	Explanation why a report
Report Name Agency Accountability Report	(if applicable) §1-1-810	in the report  The report "must contain the agency's or department's mission, objectives to accomplish the mission, and performance measures that show the degree to which objectives are being met." Agencies must "identify key program area descriptions and expenditures and link these to key financial and performance results measures."		Reporting Frequency Annually	Type of entity/entities Governor or Lt. Governor AND Legislative entity or entities		for posting online) https://ria.sc.gov/wp- content/uploads/2024/11/RIA_202 4_AAR_Final.pdf	year Amend	wasn't submitted
Agreed Upon Procedures	§11-50-160	Review of accounting records and internal controls	June 2025	Annually	South Carolina state agency or agencies	Available on another website	https://osa.sc.gov/wp- content/uploads/2025/06/P45-Rural- Inf-Authority-Final-Report.pdf	Amend	
Annual Report	§11-50-160	The report highlights the activities and accomplishments of the agency during the last fiscal year. Annual Report for FY25 will be posted online October 1, 2025.	October 2024	Annually	Legislative entity or entities	Available on agency's website	https://ria.sc.gov/wp- content/uploads/2024/10/SCRIA- FY24-Annual-Report-Final.pdf	Amend	
Fines and Fees Report	Proviso 117.70	A report of all aggregate amounts of fines and fees that were charged and collected by that state agency in the prior fiscal year.	August 2024	Annually	Legislative entity or entities	Available on agency's website	https://ria.sc.gov/wp-content/uploads/2024/08/P450-Fines-and-Fees-Report_FY24.pdf	Amend	
Single Audit	§11-50-160	Schedule of expenditures of federal awards.	March 2025	Annually	Entity within federal government	Available on another website	https://osa.sc.gov/wp- content/uploads/2025/04/Single- Audit-FY2024-For-Website.pdf	Amend	
Earmarked Appropriations	Proviso 117.21 of the FY24-25 Appropriation Act		June 2025	Annually	Legislative entity or entities AND South Carolina state agency or agencies	Available on agency's website	https://ria.sc.gov/about/our- team/administration/	Amend	

AGENCY NAME:	Rural Infrastructure Authority		
<b>AGENCY CODE:</b>	P450	SECTION:	054

# 2025 Accountability Report

## **SUBMISSION FORM**

I have reviewed and approved the data submitted by the agency in the following templates:

- Data Template
  - o Reorganization and Compliance
  - o FY2025 Strategic Plan Results
  - o FY2026 Strategic Plan Development
  - o Legal
  - o Services
  - o Partnerships
  - o Report or Review
  - o Budget
- Discussion Template
- Organizational Template

I have reviewed and approved the financial report summarizing the agency's budget and actual expenditures, as entered by the agency into the South Carolina Enterprise Information System.

The information submitted is complete and accurate to the extent of my knowledge.

AGENCY DIRECTOR (SIGN AND DATE):	SIGNATURE ON FILE	Signature Received: 09/08/2025
(TYPE/PRINT NAME):	Bonnie Ammons	
BOARD/CMSN CHAIR (SIGN AND DATE):	SIGNATURE ON FILE	Signature Received: 09/08/2025
(TYPE/PRINT NAME):	Harry M. Lightsey III	